



## Client Intake Form

Hi!

Thanks for reaching out, we are super excited to help plan your trip. I have a few questions to get started:

1. Where do you want to go? (If you have somewhere in mind!)

\_\_\_\_\_

2. What type of experience are you looking for? (tick all that apply)

- Beach    City    Nature    Mountains    Skiing    Adventure  
 Cultural    Kid friendly    Multi-city    Wellness    All Inclusive

Other: \_\_\_\_\_

3. Is there a special reason for this trip?

- Birthday    Anniversary    Honeymoon    Bucket List  
 Family vacation    Business

Other: \_\_\_\_\_

4. How long do you have for this trip?

\_\_\_\_\_

5. To help me better understand your budget, what would you like to spend per night on a hotel?

- \$100-200    \$200-400    \$400-600    600+

Other: \_\_\_\_\_

6. What trips have really worked for you/your group previously?  
*(The more details the better! Tell us your favorite destinations, the activities you liked, how you felt in these places, what you liked most - food/culture/the people etc)*

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7. What hotels have you stayed in before that you have loved?

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8. How much of this trip would you like us to plan? (Tick all that apply)

- Hotels    Flights    Activities/Touring  
 Restaurant Reservations/Special events

Other: \_\_\_\_\_

9. What are your top **three** priorities for this trip?

- Wellness    Sightseeing    History    Shopping    Local Cuisine  
 Fun for kids    Romantic Spots    Nature    Go with the Flow

10. Dates for travel (M/DD/YY) - Please attach a copy of your travel itinerary (flight, train, etc.)

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Additionally, please provide the below information:

11. Names of all guests & ages (if children are involved):

<b>Traveler Name</b>	<b>Age (of children)</b>	<b>Dietary requirements</b>	<b>Other Allergies</b>
1.			
2.			
3.			
4.			
5.			
6.			
7.			

8.			
9.			